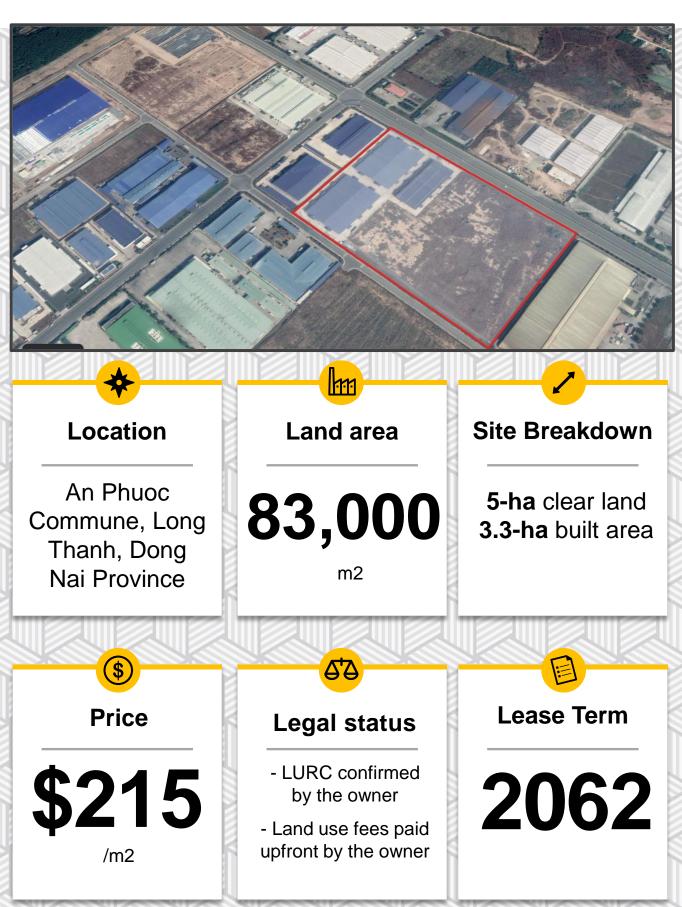
LAND FOR SALE savills

11

CONFIDENTIAL

FEBRUARY 2020

EXECUTIVE SUMMARY

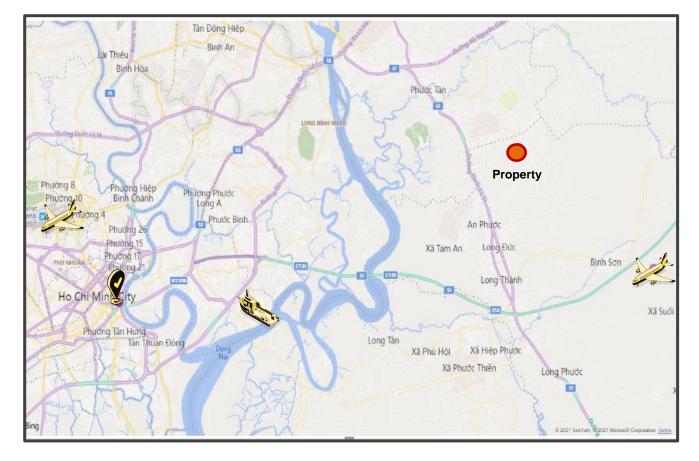


savills

LOCATION



MAP



TRANSPORTATION NETWORK

CBD



HCMC CBD – 44 km/1 hr

Bien Hoa City - 23 km/49 mins

Airways



TSN Airport – 51 km/1 hr 17 mins

Long Thanh - 23 km/38 mins

Seaport



Cai Mep Port - 43 km/1 hr 5 mins

Cat Lai Port – 39 km/1 hr 5 mins

Roadway -



National Road 51 - 02 km/05 mins

Long Thanh - Dau Giay EW - 14 km

SUMMARY

Description -

Savills client wishes to transfer the land use rights for 83,000 m2 industrial land in Long Thanh, Dong Nai. The property is approved for logistics and factory/production activities. The land is cleared and ready for construction (20 m above seal level) and all major infrastructure and utilities are provided to the property from the industrial zone (electricity, water supply, waste treatment).

Location -

Strategically located within an established industrial zone with convenient access to highways and regional roads. Situated only 01 hour to HCMC CBD and 38 mins to Long Thanh Airport, the property is near National Road 51 and only 14 km to Long Thanh – Dau Giay Expressway. The site fronts on the IP's main road (4 lanes) on the East side and a subdivision road (2 lanes) on the west side.

PROPERTY SPECIFICATIONS

Property Overview

Land with a total area of 8.3-ha, including 5 ha of cleared land and 3.3 ha of land with built-up premises.

The property has a long land lease term until 4th September 2062 and approved for logistics and RBFs.

<u>Option 1</u>: Purchase 5-ha clear land at \$215/m2. <u>Option 2</u>: Purchase entire property and pay \$215/m2 for 5-ha clear land + value of 3.3 ha total built-up premises (subject to asset valuation).

UNIQUE ADVANTAGES

Rare land vacancies in Long Thanh District, Dong Nai (Dong Nai industrial land reached 93% occupancy in 2020)

<u>0</u>3

Flexible land usage approved for logistics, production, and RBF developments

Transfer Process

Buyer & Seller enter a Binding Land Transfer Agreement:

- Buyer submits an LOI for land transfer.
- For the property, a refundable deposit of \$100,000 payable by the Buyer will be paid within 01 day after LOI execution.
- Buyer entitled to a 30-day period upon Seller's receipt of the LOI and deposit to perform due diligence (DD) regarding a clean title and designated land use and valuation on the built-up premises.
- Buyer to confirm the satisfaction of the DD and the execution of the Land Transfer Agreement within 15 days from the end of the DD ("Confirmation Period"). If Seller receives no confirmation by the end of this period, the deposit will become non-refundable.

12 Important traffic hub of the key economic region in the South, with easy access to roads, waterways, and airways

04

Located only 44 km to HCMC and 23 km to future Long Thanh Airport

<u>0</u>5

Includes supporting utilities, facilities and amenities from IP developer e.g. CS team, security, electricity, water supply & waste treatment, reception area...

06

Long lease term to 2062 (market average for industrial land in Dong Nai is 2058)

IP INFRASTRUCTURE



Power Supply

250 kVA provision



Water Supply

230,000 m3/day



Waste Treatment

6,000m3/day-night



Telecommunications

savills

Optical fiber system available in Vung Tau



Internal Roads

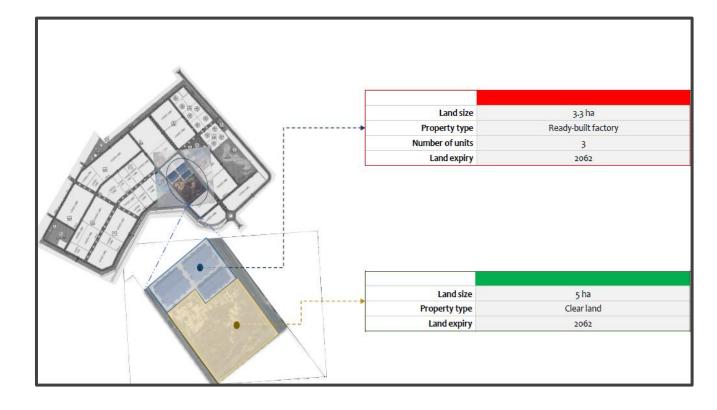
2-4 lanes Main road width: 26m Secondary: 22.5m



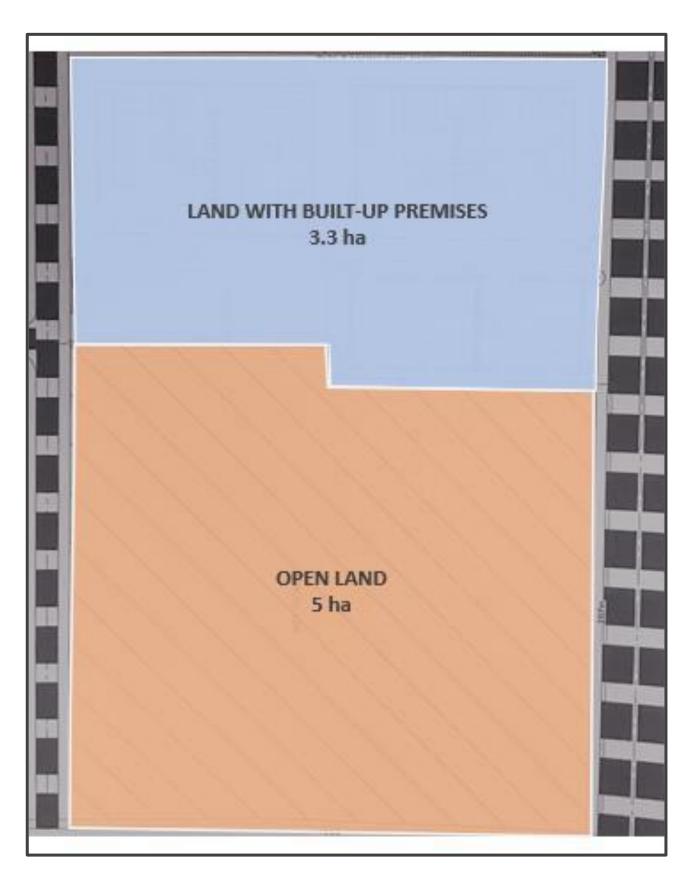
Security & other

24-hour security guard, fire dept., reception area, IP customer service team

MASTERPLAN



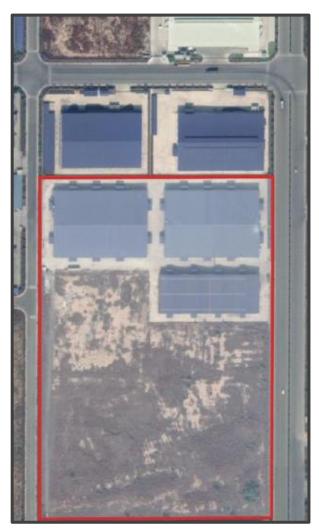
MASTERPLAN



savills

SITE OVERVIEW







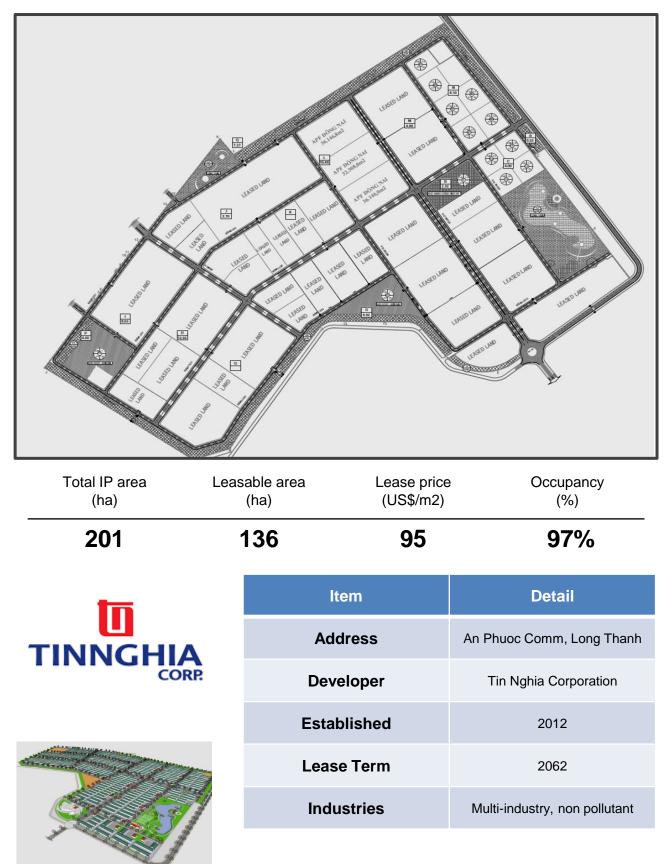
savills



INDUSTRIAL PARK

savills

Masterplan



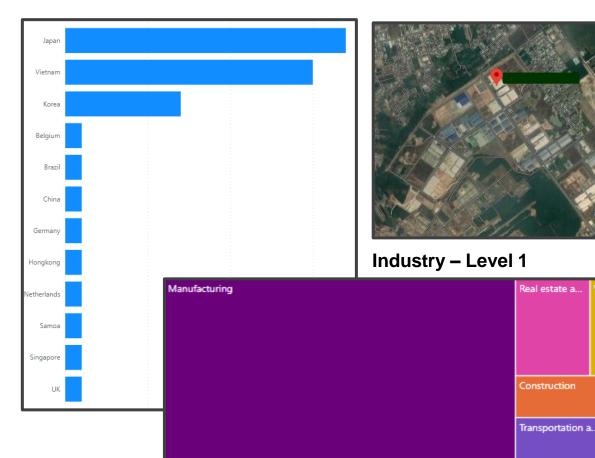
IP TENANT OVERVIEW

savills

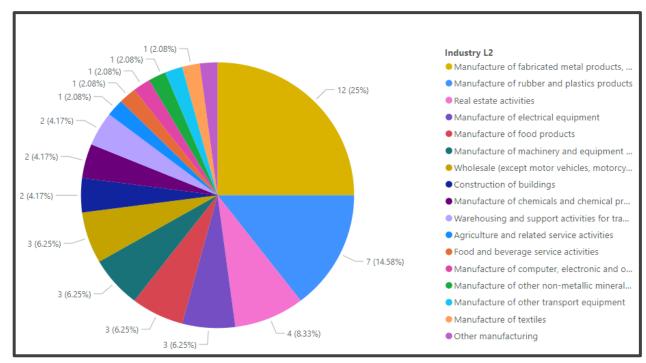
Acco...

Agricu...

Nationality



Industry – Level 2



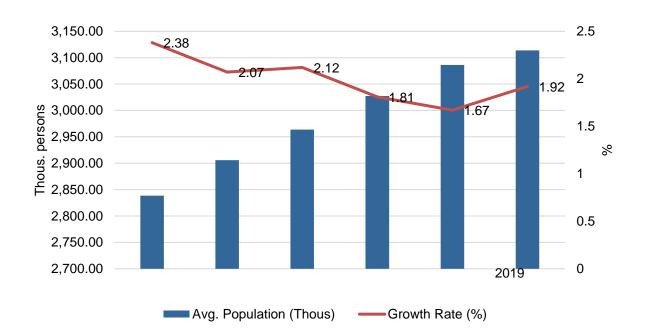
DONG NAI MACRO-OVERVIEW



Summary

Dong Nai				
Region	Area (km2) Capital City			
Southeast	5,863.6 km2	Bien Hoa		
Population & Employment				
Total (Thous.per)	Density (Person/km)	% of Employed Workforce		
3,086.10	531.0	55.8%		
Male	Female	Urban/Rural		
1,562.20	1,551.50	1,371.80/1,742.00		
Net Migration Rate	Unemployment Rate	Min. Wage (USD/month)		
8.7%	N/A	US\$148		

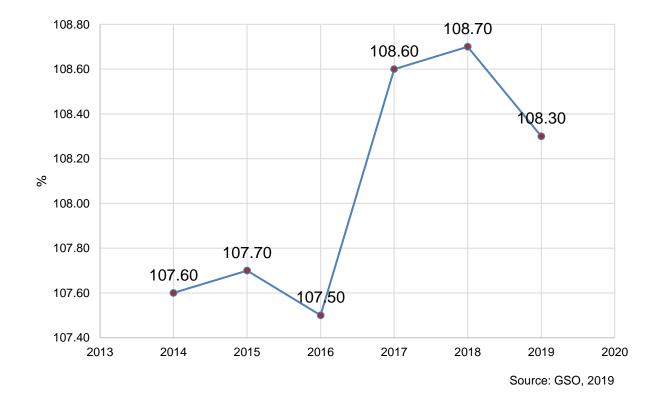
Dong Nai Population & Growth Rate



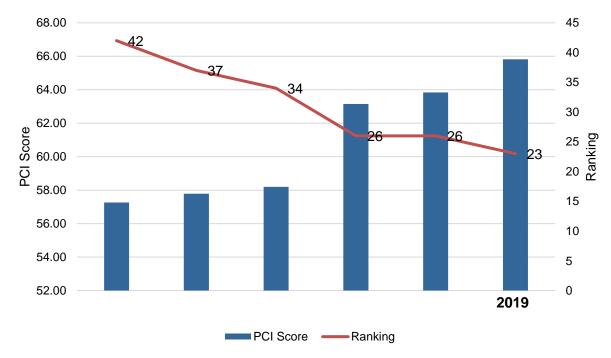


DONG NAI MACRO-OVERVIEW

Industrial Production



Provincial Competitiveness Index (PCI), 2019

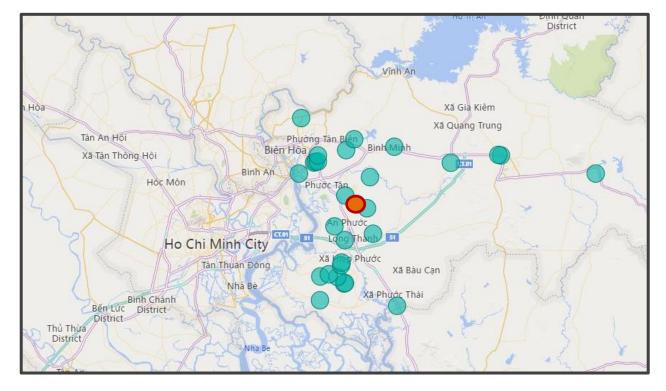


Source: USAID, PCI, 2019



DONG NAI INDUSTRIAL MARKET

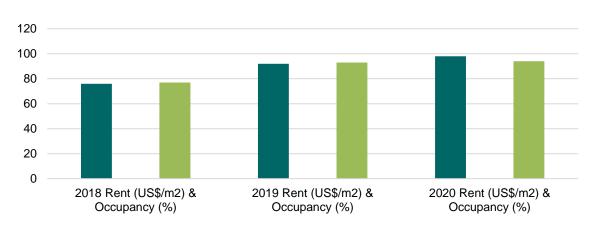
Dong Nai IP Mapping



Industrial Supply & Performance Overview

Total IP area	Leasable area	No. of	Occupancy
(ha)	(ha)	projects	(%)
10,066	6,742	32	94%
Avg. lease price	Lease growth	Occupancy growth	Avg. factory rental
(\$/m²)	YoY (%)	YoY (%)	(\$/m²/month)
98	6.5%	1.08%	4.1

YoY Lease Price & Occupancy Growth





Expressions of Interest relatingto this property should be directed to Savills Vietnam



MR. JOHN CAMPBELL Manager Industrial Services

JCampbell@Savills.com.vn +84(0) 986 718 337

Disclaimer

This document is prepared by Savills for information only. Whilst reasonable care has been exercised in preparing this document, it is subject to change and these particulars do not constitute, not constitute part of, an o"er or contract; interested parties should not rely on the statements or representations as fact but must satisfy themselves by inspection or otherwise as to the accuracy. No person in the employment of the agent or the agent's principal has any authority to make any representations or warranties whatsoever in relation to these particulars and Savills cannot be held responsible for any liability whatsoever or for any loss however arising from in reliance upon the whole or any part of the contents of this document. This publication may not be reproduced in any form or in any manner, in part or as whole without written permission of Savills.